

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Great Harvest Maeta Group Holdings Limited
Date Submitted	02/01/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3683</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N</u>	A Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of the	he month			

3. Other Classes of Shares

iption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value No. of other (State

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	830,000,000			
Increase/ (decrease) during the month	N/A			
Balance at close of the month	830,000,000			

III. Details of Movements in Issued Share Capital

Share O	ptions	(under	Share	Option	Schemes	of the Iss	uer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
	Granieu	Exercised	Cancelleu	Lapseu		
1.Share Option						
Scheme (A dantier data)						
(Adoption date:						
<u>19 August 2011)</u>						
Exercise Price:						
HK\$1.15						
Date of grant:						
(21/10/2011)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	17,700,000
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised durin	ng the month fr	om exercise of	· ·	,		
options (State currency)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at close	of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_		
2. N/A	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-		
<u>3. N/A</u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-		
Subscription price EGM approval date (if applicable)		-		
(dd/mm/yyyy) 4. N/A	(/ /)	-		
(/ /) Stock code (if listed)	·			
Class of shares issuable (<i>Note 1</i>)		-		
Subscription price		-		
(if applicable) (dd/mm/yyyy)	(/ /)	-		
	Tota	al B. (Ordinary share (Preference share		
		(Other class		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds	US\$	\$3,000,000		\$3,000,000		19,763,513
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary					
Subconintion price	HK\$1.184 (The exchange r					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	US\$1=HK\$7.8 (08/08/2013)					
2. N/A						
Stock code (if listed)					- <u> </u>	
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
< 5555/ <u>-</u>	, , ,		Total C. (Ordi	nary shares)	N/A	_
			(Prefer	ence shares)	N/A	_
			(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)		·
3. N/A		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monun
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Close of shares investig				
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	·
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(<u>N/A</u>	
			Class of shares issuable				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	

	Type of Issue		F	For Main 1	Boai	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
_		At price State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
5.	Scrip dividend	At price : State currency	EGM approval date: (dd/mm/yyyy)	(/ /			
						<u>N/A</u>	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

			For Main Board and GEM listed issu	in Board and GEM listed issuers		
	Type of Issue		shares of share issuer issued issuer during the may month issu pursuant purs thereto thereto	y be ued suant o as at of the		
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u>			
10	. Other (Please specify)	At price : State currency	Class of shares issuable (Note 1) - Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u>			
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: LAU Ying Kit

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*